

Andrew R. Powell

Principal

Andrew's responsibilities at Concord Trust Company include trust operations, compliance, financial planning & analysis and strategic development. In addition to serving on CTC's Board, Andrew is the acting COO / CFO of the company. In overseeing these corporate functions, Andrew draws upon his extensive experience in growing and managing businesses across a variety of industries, regulatory environments and corporate structures.

Andrew is also a relationship manager for numerous trusts administered by Concord Trust Company. In this role, Andrew enjoys helping families and their advisors execute complex estate and tax planning strategies. Andrew works with both US and international clients, and draws upon a wealth of knowledge regarding administration of multi-participant trusts with complex structures and investments in atypical asset classes.

Andrew brings over 20 years of experience in finance, operations and corporate strategy to Concord Trust Company. Prior to joining CTC, Andrew held several strategy and finance focused leadership roles, including significant experience with a private investment and family office firm. Through his prior experiences he engaged in numerous projects encompassing commercial due diligence, valuation, strategic development and detailed business planning. Andrew holds a BA in Mathematics from Hamilton College, an MA in Mathematics from the University of Maine, and an MBA from Columbia University.



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Concord Trust Company

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Concord Trust Company (CTC) is a state-chartered and regulated non-depository trust company. We focus on helping wealthy families and their trusted advisors realize the many benefits of directed trusts and locating trusts in a favorable trust and tax law jurisdiction. We have offices in New Hampshire and South Dakota, two of the best jurisdictions in the country, and administer trusts there for families from throughout the U.S. and the world.

